Industrial water in Mexico

Reading summary

Supply, treatment, reuse and services. Documentary cutoff: 22 October 2026. Commercial bilingual edition C2. Historical data and recent statements are identified separately.

What the evidence shows

Demand depends on water quality, process continuity, volume, logistics and contractual terms as well as scarcity. Eight business lines are distinguished: supply; conditioning; efficiency; effluents and reuse; consumables; engineering; operation and service; measurement and analysis. Services may be bundled, so adding sales without reconciliation duplicates amounts.

Measure	Scope and limit
MXN 7,780.772 million, 2023	Census operator revenue from industrial connections; neither isolates private buyers nor measures the comprehensive TAM.
MXN 38,885.508 million, 2023	Manufacturing census water-consumption value, including imputed self-supply; not external purchases.
13,696 manufacturing establishments with 51+ workers	2.16% of establishments and 88.11% of census water value; not identified buyers.

Business implications

Segment by process and scale before selecting suppliers. Compare useful water cost at destination, including transport, conditioning, minimum billing and included services. Treat investment commitments as announcements until execution is verified, and distinguish public operator from private factory ownership.

Sources: INEGI, Economic Censuses 2024, specialized 2023 water tables and manufacturing extracts; A90 questionnaire and manufacturing collection instructions. MI LATAM transformations; not INEGI endorsement. See the report source register.

How to interpret and use the study

A control finding that changes comparisons

Operator industrial billing is MXN 7,262.765 million for 2023, while the industrial revenue section records MXN 7,780.772 million. These are different variables, both excluding VAT. The MXN 518.007 million difference is not automatically attributed to arrears, tax or error. They are not mixed into a typical price.

What readers can do

Understand models, actors and applications; recognize the boundaries of available figures; test how utilization and billing minimums alter ownership-versus-service costs. The editable bilingual calculator uses fictional inputs that readers can replace. Cost comparison requires verifying equivalent quality, capacity, availability and responsibilities.

What remains unproven

Comprehensive integrated spending by private industrial buyers; market shares; a representative contract price; average profitability; and a sales forecast. Cases and offers establish their specific scope, not a representative national sample. This study conducted no surveys, interviews or engineering trials.

One bilingual product

Full reports in Spanish and English; two summaries; one bilingual editable calculator; observed-data CSVs; 39 deterministic scenarios in JSON; use guides and individual internal-use license. The two languages do not create additional user seats. See the acquisition channel for current transaction terms.

Reconstruction: INEGI AGUANCE24_04 national row, industrial-connection revenue; AGUANCE24_01 industrial billed volume and value; A90 sections VIII and X. Complete URLs are in the report. Original source titles and bibliographic annotations remain in their source language.